STATE OF SOUTH DAKOTA
COUNTY OF BROOKINGS
CITY OF BROOKINGS
SALES TAX REVENUE BONDS, SERIES 2014A

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

FILING FEE: $10.00

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Brookings.

2. Designation of issue: Sales Tax Revenue Bonds, Series 2014A.

3. Date of issue: January 10, 2014

4. Purpose of issue: To pay costs associated with the infrastructure improvements relating to improving/upgrading storm and sanitary sewer, road and drinking water.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $10,000,000.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

RECEIVED
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S.D. SEC. OF STATE
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This is to certify that the above information pertaining to the Sales Tax Revenue Bonds, Series 2014A is true and correct on this 10th day of January 2014.

Rita Thompson

By: Rita Thompson
Its: Finance Manager

Form: SOS REC 050 08/84

FIRST BANK & TRUST

DATE: 1/07/14 RATE: 03.160000% PAYMENT: 367,456.61 TERM: 36M

PREPARED FOR: City of Brookings 2014 Bond

DATE	NUMBER	INTEREST	PRINCIPAL	C/L	A/H	UN EMP	PAYMENT ORIGINAL BALANCE	TOTAL	BALANCE
								10,000,000.00	
6/01/16	1	160,125.00	207,330.61	.00	.00	.00	.00	367,455.61	9,792,669.39
12/01/16	2	156,805.12	210,650.49	.00	.00	.00	.00	367,455.61	9,582,018.90
CALENDAR YEAR 2016		316,930.12	417,981.10	.00	.00	.00	.00	734,911.22	
6/01/17	3	152,593.65	214,861.96	.00	.00	.00	.00	367,455.61	9,367,156.94
12/01/17	4	149,991.60	217,464.01	.00	.00	.00	.00	367,455.61	9,149,692.93
CALENDAR YEAR 2017		302,585.25	432,325.97	.00	.00	.00	.00	734,911.22	
6/01/18	5	146,708.56	221,746.75	.00	.00	.00	.00	367,455.61	8,927,946.18
12/01/18	6	142,958.74	224,496.87	.00	.00	.00	.00	367,455.61	8,703,449.31
CALENDAR YEAR 2018		288,667.30	446,243.62	.00	.00	.00	.00	734,911.22	
6/01/19	7	135,502.43	228,853.18	.00	.00	.00	.00	367,455.61	8,474,596.13
12/01/19	8	138,699.47	231,756.14	.00	.00	.00	.00	367,455.61	8,242,839.99
CALENDAR YEAR 2019		274,301.90	460,609.32	.00	.00	.00	.00	734,911.22	
6/01/20	9	131,988.48	235,467.13	.00	.00	.00	.00	367,455.61	8,007,372.86
12/01/20	10	128,218.06	239,237.55	.00	.00	.00	.00	367,455.61	7,768,135.31
CALENDAR YEAR 2020		260,206.54	474,704.68	.00	.00	.00	.00	734,911.22	
6/01/21	11	123,707.55	243,748.06	.00	.00	.00	.00	367,455.61	7,524,387.25
12/01/21	12	120,484.25	246,971.36	.00	.00	.00	.00	367,455.61	7,277,415.89
CALENDAR YEAR 2021		244,191.80	490,719.42	.00	.00	.00	.00	734,911.22	
6/01/22	13	115,892.85	251,562.76	.00	.00	.00	.00	367,455.61	7,025,853.13
12/01/22	14	112,901.47	254,954.14	.00	.00	.00	.00	367,455.61	6,770,898.99
CALENDAR YEAR 2022		228,794.32	506,516.90	.00	.00	.00	.00	734,911.22	
6/01/23	15	107,826.57	259,629.04	.00	.00	.00	.00	367,455.61	6,511,269.95
12/01/23	16	104,261.71	263,193.90	.00	.00	.00	.00	367,455.61	6,248,076.05
CALENDAR YEAR 2023		212,088.28	522,822.94	.00	.00	.00	.00	734,911.22	
6/01/24	17	100,047.32	267,408.29	.00	.00	.00	.00	367,455.61	5,980,667.76
12/01/24	18	95,765.44	271,690.17	.00	.00	.00	.00	367,455.61	5,708,977.59
CALENDAR YEAR 2024		195,812.76	539,098.46	.00	.00	.00	.00	734,911.22	
6/01/25	19	90,915.47	276,540.14	.00	.00	.00	.00	367,455.61	5,432,437.45
12/01/25	20	86,986.90	280,468.71	.00	.00	.00	.00	367,455.61	5,151,968.74
CALENDAR YEAR 2025		177,902.37	557,009.85	.00	.00	.00	.00	734,911.22	

FIRST BANK & TRUST

DATE: 1/07/14 RATE: 03.160000% PAYMENT: 367,455.61 TERM: 36M

PREPARED FOR: City of Brookings 2014 Bond

DATE	NUMBER	INTEREST	PRINCIPAL	C/L	A/H	UN EMP	PAYMENT	TOTAL	BALANCE
							BROUGHT FORWARD	5,151,968.74	
		82,046.10	285,410.61	.00	.00	.00	.00	367,455.61	4,866,558.23
6/01/26	21	77,925.76	289,529.85	.00	.00	.00	.00	367,455.61	4,577,028.38
12/01/26	22							734,911.22	
		159,970.86	574,940.46	.00	.00	.00	.00	367,455.61	4,282,461.95
CALENDAR YEAR 2026								367,455.61	3,983,579.26
		72,889.18	294,566.43	.00	.00	.00	.00	734,911.22	
6/01/27	23	68,572.92	298,882.69	.00	.00	.00	.00	367,455.61	3,679,910.71
12/01/27	24							367,455.61	3,371,379.67
		141,462.10	593,449.12	.00	.00	.00	.00	734,911.22	
CALENDAR YEAR 2027									
		63,787.05	303,668.65	.00	.00	.00	.00	367,455.61	3,067,613.28
6/01/28	25	58,934.57	308,521.04	.00	.00	.00	.00	367,455.61	2,739,117.70
12/01/28	26							734,911.22	
		122,711.62	612,189.69	.00	.00	.00	.00		
CALENDAR YEAR 2028									
		53,689.22	313,766.39	.00	.00	.00	.00	367,455.61	2,415,282.54
6/01/29	27	48,960.03	318,495.58	.00	.00	.00	.00	367,455.61	2,086,501.64
12/01/29	28							734,911.22	
		102,649.25	632,261.97	.00	.00	.00	.00		
CALENDAR YEAR 2029									
		43,620.45	323,835.16	.00	.00	.00	.00	367,455.61	1,762,273.57
6/01/30	29	38,674.71	328,780.90	.00	.00	.00	.00	367,455.61	1,412,876.24
12/01/30	30							734,911.22	
		82,295.16	652,616.06	.00	.00	.00	.00		
CALENDAR YEAR 2030									
		33,627.54	334,288.07	.00	.00	.00	.00	367,455.61	1,068,044.31
6/01/31	31	28,058.29	339,397.33	.00	.00	.00	.00	367,455.61	717,690.76
12/01/31	32							734,911.22	
		61,285.82	673,625.40	.00	.00	.00	.00		
CALENDAR YEAR 2031									
		22,623.68	344,831.93	.00	.00	.00	.00	367,455.61	361,664.38
5/01/32	33	17,102.06	350,353.55	.00	.00	.00	.00	367,455.53	.00
12/01/32	34							734,911.14	
		39,725.74	695,185.48	.00	.00	.00	.00		
CALENDAR YEAR 2032									
		11,427.23	356,026.36	.00	.00	.00	.00		
5/01/33	35	6,791.15	361,664.38	.00	.00	.00	.00		
12/01/33	36							13,228,401.88	
		17,220.38	717,690.76	.00	.00	.00	.00		
CALENDAR YEAR 2033									
GRAND TOTAL		3,228,401.88	10,000,000.00	.00	.00	.00			